

Financial Highlights				
Detail		2025	2024	2023
Performance				
Revenue from sales - Plastic products	'000 Baht	969,597	981,074	1,163,094
Revenues from sales - Moulds	'000 Baht	114,929	109,352	101,933
Other income	'000 Baht	7,832	7,060	21,308
Net profit	'000 Baht	1,930	(1,427)	(27,740)
Balance sheet highlight				
Total Assets	'000 Baht	1,112,392	1,148,924	1,179,874
Total liabilities	'000 Baht	464,720	507,467	536,990
Shareholders' equity	'000 Baht	647,672	641,457	642,883
Common stock highlight				
Authorized share capital	Mil' share	350,780	350,780	350,780
Par value	Baht / share	1.00	1.00	1.00
Book value	Baht / share	1.85	1.83	1.83
Basic earning per share	Baht / share	0.0055	(0.0041)	(0.0791)
Financial Ratio				
Liquidity Ratio				
Liquidity Ratio	Time	1.37	1.29	1.16
Quick Ratio	Time	1.12	1.02	0.92
Cash flow Ratio	Time	0.11	0.23	0.30
Account Receivable Turnover	Time	4.69	4.75	4.38
Average Collection Period	Day	78	77	83
Finished Goods Turnover Ratio	Time	26.27	26.33	28.43
Average selling time of finished goods	Day	14	14	13
Inventory Turnover	Time	10.54	10.21	10.48
Average Inventory Period	Day	35	36	35

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Liquidity Ratio				
Accounts Payable Turnover	Time	9.35	8.70	7.71
Average Payment Period	Day	39	42	47
Cash Cycle	Day	73	71	71
Profitability Ratio				
Gross Margin Ratio	%	15.66	15.63	11.56
Operating Profit Margin	%	1.60	1.32	(1.72)
Other income to total income ratio	%	0.72	0.65	1.65
Cash to profit margin	%	260.38	720.51	(762.44)
Net profit margin to total income ratio	%	0.18	(0.13)	(2.16)
Return on equity	%	0.30	(0.22)	(4.31)
Efficiency Ratios				
Return on assets	%	2.05	1.50	(0.60)
Return on fixed assets	%	9.14	9.37	6.26
Asset turnover	Time	0.97	0.94	1.03
Financial Policy Ratios				
Debt to equity ratio	Time	0.72	0.79	0.84
Interest coverage ratio	Time	1.69	1.10	(0.48)
Interest bearing debt to EBITD ratio	Time	3.18	3.73	5.97
Commitment coverage ratio (cash basis)	Time	0.33	0.29	0.17
Pay out ratio	%	n/a	n/a	n/a